

Ozgrowth Ltd – March 2008 Summary

About Ozgrowth Limited

Ozgrowth Limited is a listed public company (ASX Code: OZG) that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

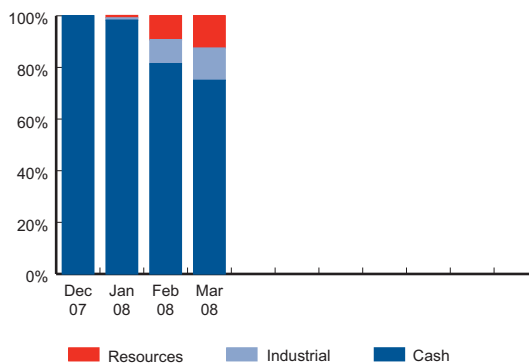
Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site www.ozgrowth.com.au

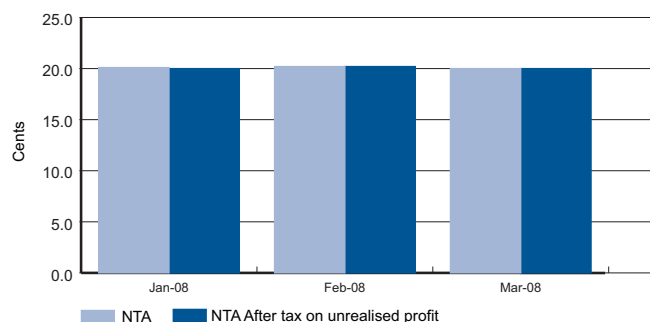
Portfolio Summary

- Underlying investment return on portfolio over the four months since inception was 0.1% (minus 0.2% for March Quarter). The return reflects movements in value of the company's equity investments and interest income on cash deposits. The return is calculated before allowance for fees and taxes.
- Net tangible assets (after provision for tax on unrealised losses) was \$0.200 at 31 March 2008 (\$0.200 at 31 Dec 07).
- Initial investments in the equity market were made, with 27% of assets now held in listed securities.

Asset Allocation



Net Tangible Assets Per Share



For Further Information

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